

QUESTIONNAIRE · HOME INSURANCE

Home insurance questionnaire

Information needed for your study — to be returned to info@assudire.fr

Answer what applies to you: only your contact details are required. The more precise you are, the more accurate our proposal. Documents can reach us later.

1. YOU

The policyholder.

Title : ☐ Mrs / Ms ☐ Mr First name : Last name :Date of birth : Marital status : ☐ Single ☐ Married / civil partnership ☐ Living with partner
☐ Divorced ☐ Widowed

Address : Postcode : Town :

Phone : Email :

Occupation : Status : ☐ Employee ☐ Self-employed ☐ Retired ☐ Student ☐ Not working

2. THE PROPERTY

The property to insure.

Property address (if different) : Postcode : Town :

Type : ☐ Flat ☐ House ☐ Mobile-home
Residence : ☐ Main home ☐ Second home ☐ Let all year
☐ Holiday letYou are : ☐ Owner-occupier ☐ Tenant ☐ Flat-sharer ☐ Landlord (non-occupier)
Property located in France : ☐ Yes ☐ No
☐ Being purchasedNumber of rooms : Living area : m² Year built : Move-in / purchase date :Floor (flats) : ☐ Ground floor ☐ Middle floor ☐ Top floor Outbuildings (cellar, garage): area : m²Conservatory : ☐ No ☐ Yes Swimming pool : ☐ No ☐ Yes Solar panels : ☐ No ☐ Yes
Fireplace or stove : ☐ No ☐ YesSecurity : ☐ Security door ☐ Alarm ☐ Monitored alarm ☐ Shutters ☐ None

3. YOUR CONTENTS

Contents value to insure : € Valuables (jewellery, art, equipment) : €

Specific items : ☐ Computers / hi-fi ☐ Musical instruments ☐ Bikes / e-scooters ☐ Wine cellar
☐ Garden and outdoor furniture

4. YOUR INSURANCE HISTORY

Your claims record (relevé d'informations) will confirm these details; without it, we prepare a first estimate.

Currently insured : ☐ Yes ☐ No Current insurer : Policy number :

Renewal date : Current premium : € / year Customer since :

Claims in the last 36 months on this property (including non-fault) :

Date	Type (water damage, theft, fire...)	Amount paid (€)
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.....		
.....		

Cancelled by an insurer in the last 36 months : ☐ No ☐ Yes If yes, reason :

5. YOUR NEEDS

Cover wanted : ☐ Theft and vandalism ☐ Water damage ☐ Glass breakage ☐ Electrical damage
☐ Personal liability ☐ Legal protection ☐ Assistance and rehousing ☐ Garden and pool ☐ Valuables

Level of cover : ☐ Essential ☐ Comfort ☐ Premium (new-for-old) Excess : ☐ Low ☐ Standard
☐ Advise me ☐ High (lower premium)

Payment : ☐ Annual ☐ Half-yearly ☐ Quarterly ☐ Monthly
Start date wanted : ☐ As soon as possible ☐ Within a month ☐ At my current renewal ☐ Later
Target budget : € / year

Details, constraints or questions :

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6. DOCUMENTS TO ATTACH

Photos or scans are fine.

☐ Lease or title deed ☐ Claims record (relevé d'informations) ☐ Bank details (IBAN) ☐ Invoices or photos of valuables

Your current insurer issues the claims record on request. Without it we prepare a first estimate; the final premium depends on it.

DECLARATION AND SIGNATURE

I certify that the information above is accurate; it forms the basis of the study and, where applicable, of the policy. Any concealment or misrepresentation is subject to the penalties of articles L.113-8 and L.113-9 of the French Insurance Code. ASSUDIRE processes the data collected to study my needs and manage the policy, under the conditions of the information document (section 8); I agree to be contacted.

Signed at: Date:

The policyholder Signature	For ASSUDIRE use Received on · adviser · study reference
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